

FIG. 2



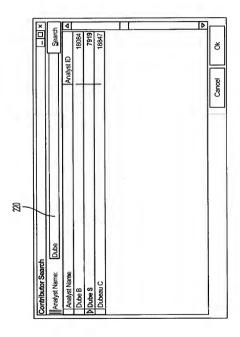
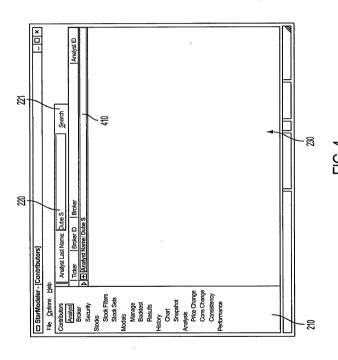


FIG. 3







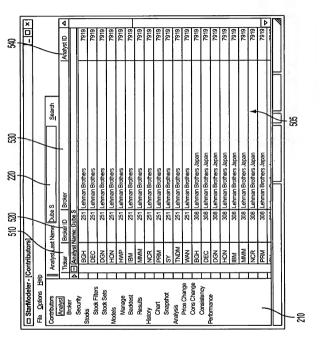


FIG. 5



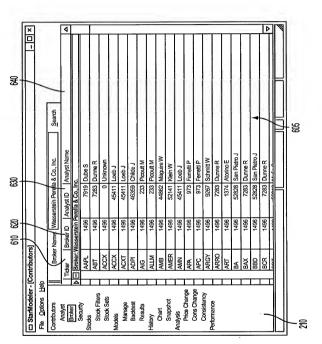


FIG. 6



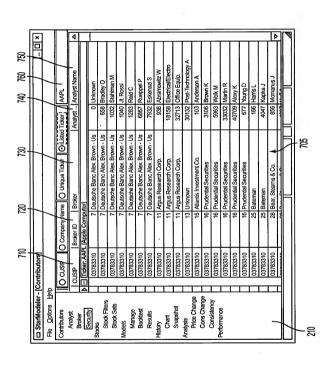


FIG 7



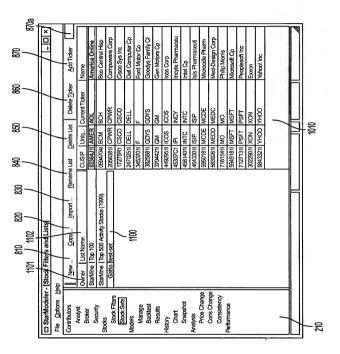
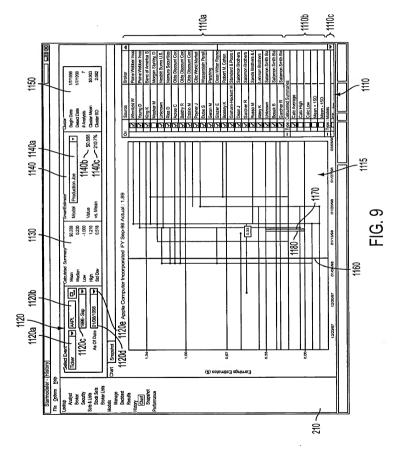


FIG. 8







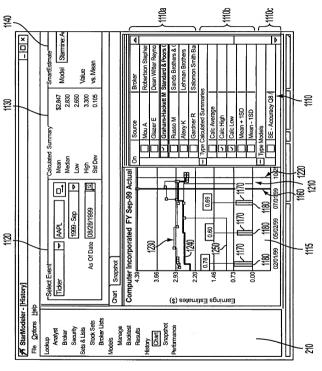
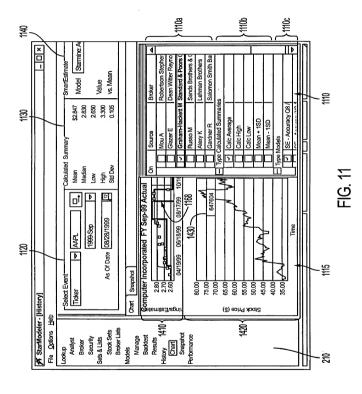
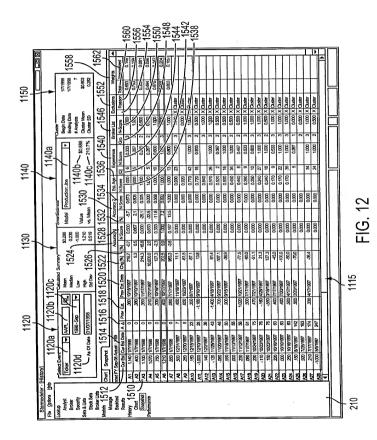


FIG 10

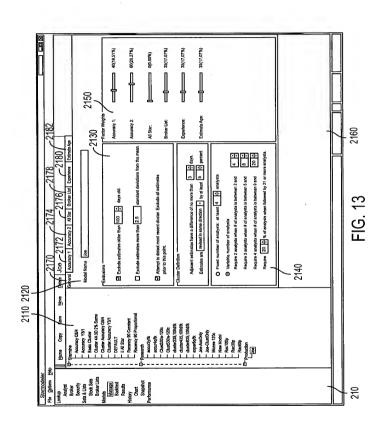




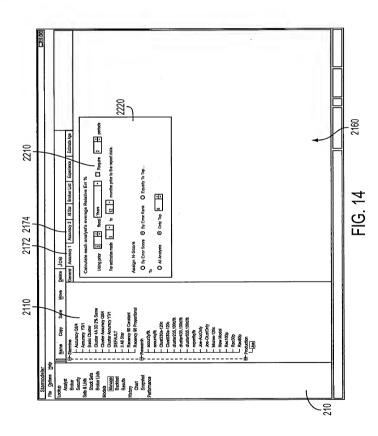




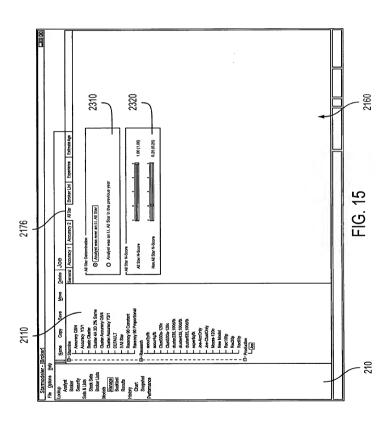




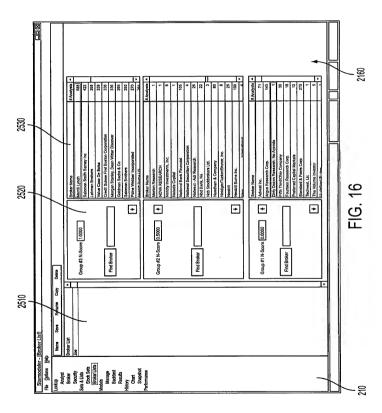




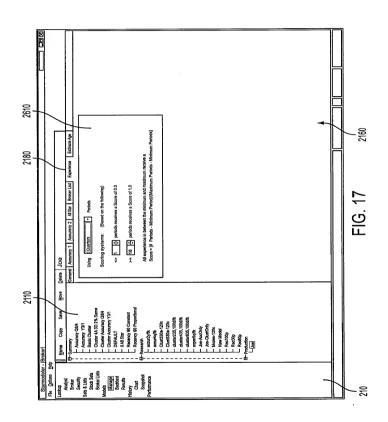




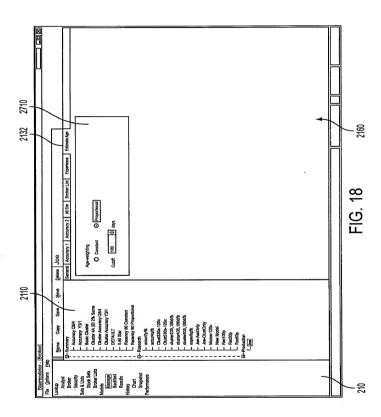




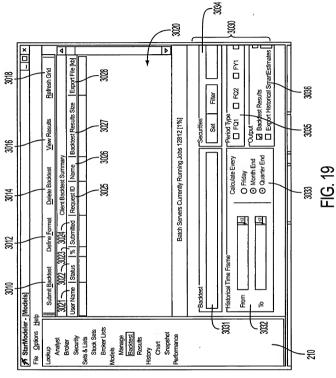




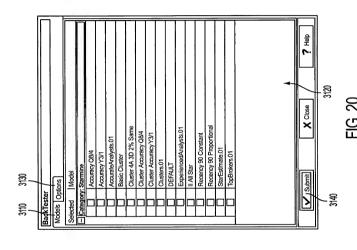














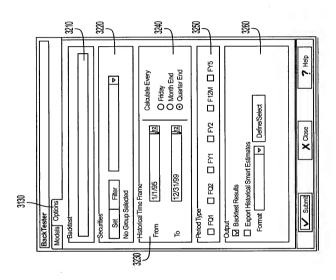
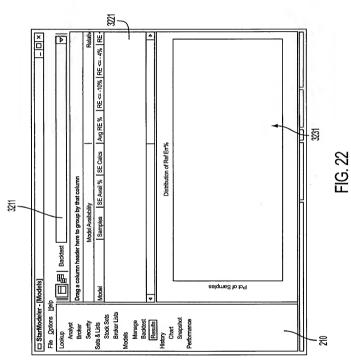


FIG. 21







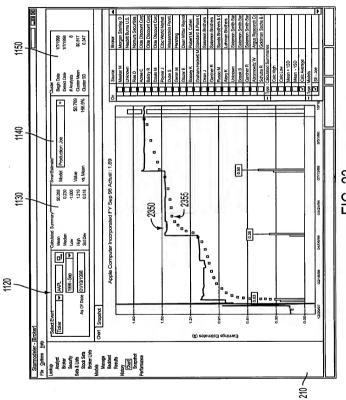
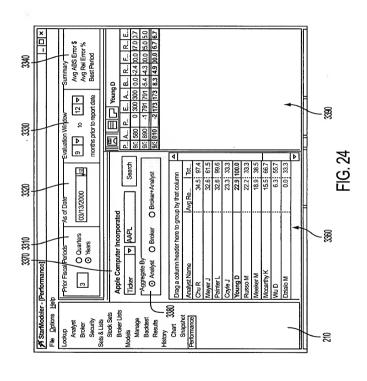
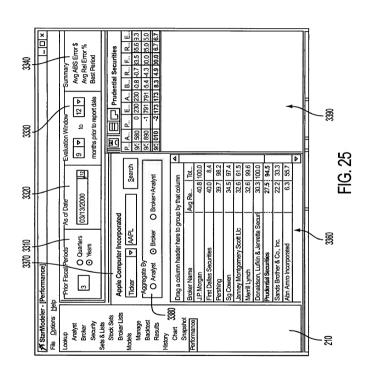


FIG. 23

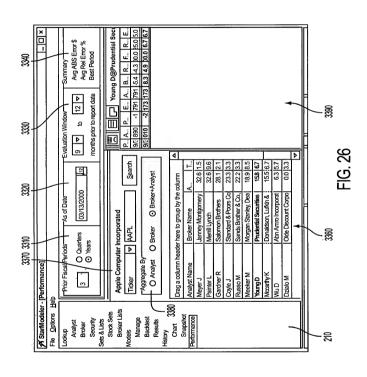














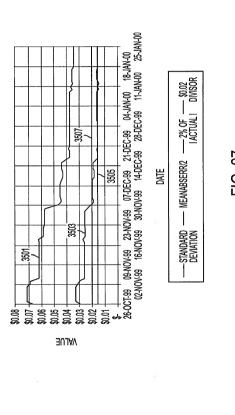


FIG. 27



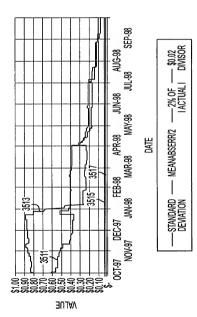


FIG. 28



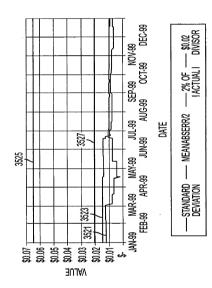


FIG. 29



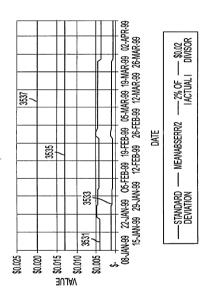


FIG. 30





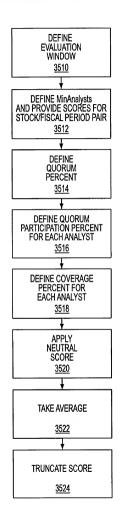


FIG. 31



REPLACEMENT SHEET

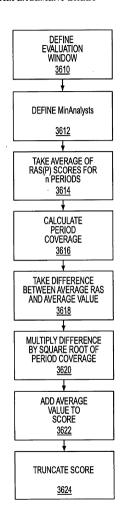


FIG. 32



REPLACEMENT SHEET

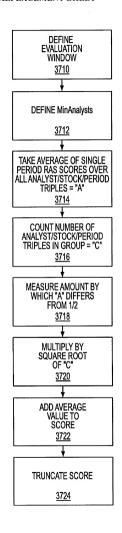
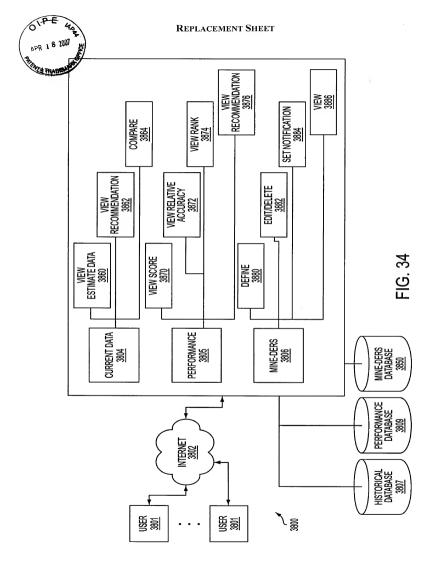
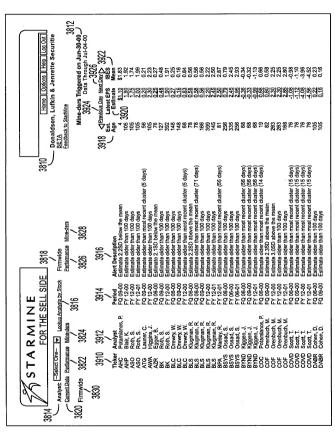


FIG. 33









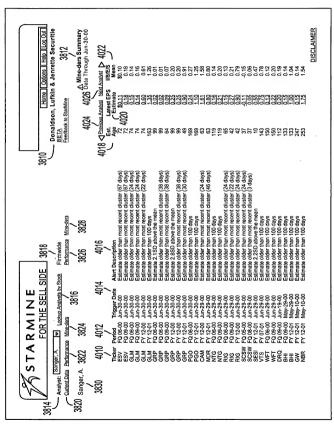


FIG. 37



| STARMINE | ! | | | | | |
|--|--------------------------------|------------------------------|------------------------------|---------------|--|--|
| 핆 | FOR THE SELL SIDE 3818 | | | 9 38 38 | | Home Options Help Log Out |
| yahrete | Stock Eirmwide | | | J | - Donaldso | Donaldson, Lufkin & Jenrette Securitie |
| \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | Performance | Mine-ders | | | Feedback to StarMine | StarMine 3812 |
| 8 8 9 | 3826 | 3878 | 4446 | | 4130 | Current Data Summary |
| | 4112 | 4114 | | | 27 | |
| Recom | Recommendation | This C | Next Quarter | This | Next Year | 4122 |
| 2.0 Buy 2.0 Buy | - | NA NA | 8 8 | 9797 | \$0.65 \$0.53 | Performance |
| 1.0 RI Buy 1.8 Buy | ń | 8 60 | ₩ | | 4.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 | Performance |
| 3.0 Mkt 1.8 Buy | 3.0 Mkt Performance 1.8 Buy | 0.3 0.3 0.3 | 843 412 | 4 | 225 225 | Performance |
| 2.0 Buy 2.0 Buy | | 0.35 | 0.43 | | 255 256 84 88 | Performance |
| 2.0 Buy 2.2 Buy | | 8 6 | 0.17 0.16 | | #£: | Performance |
| 3.0 MKt P 2.4 Buy | 3.0 Mkt Performance 2.4 Buy | 0.16 0.15 | 0.20 ₽ | | 385 | Performance |
| 3.0 Mkt P 1.9 Buy | erformance | \$11.0 01.0 | 0.18 0.18 0.18 | | 1.63 | Performance |
| 2.0 Buy 1.7 Buy | | 0.00 1.00 1.00 1.00 | 0.0 0.0 | | 0.55 | Performance |
| 2.0 Buy 1.8 Buy | | 0.15 0.14 | 0.14 0.16 ∆ | | 458 426 426 | Performance 4126 |
| 2.0 Buy 1.2 Stron | 2.0 Buy 1.2 Strong Buy | Ø.000 0.01 0.01 | 0.09 0.07 | | 0.90 0.91 0.91 | Performance • |
| 2.0 Buy 2.0 Buy | | 9 9 9 8 | 3 8 | | 0.15 0.15 0.15 | Performance |
| 3.0 Mkt F 1.8 Buy | 3.0 Mkt Performance 1.8 Buy | 0.15 0.15 | 0 0 23 0 33 0 | | 55. 55. | Performance |
| 2.0 Buy 2.8 Hold | | ₩. 0.0 | ₩. | | 080 080 080 | Performance |
| 2.0 Buy 1.4 Strong Buy | g Buy | 0.15 0.15 | 0.23 0.23 | | 1.75 ∆ 1.56 ∆ | Performance |
| 3.0 Mkt F 1.6 Buy | 3.0 Mkt Performance 1.6 Buy | 0.25 0.26 | 00 00 00 00 | | 1.85 | Performance |
| 2.0 Buy 1.5 Stroi | 2.0 Buy 1.5 Strong Buy | 0.16∆ 0.14 | 021 020 020 | | 0.90 0.85 | Performance |
| 2.0 Buy | | -0.05 | 0.04 | | 5 | Performance |



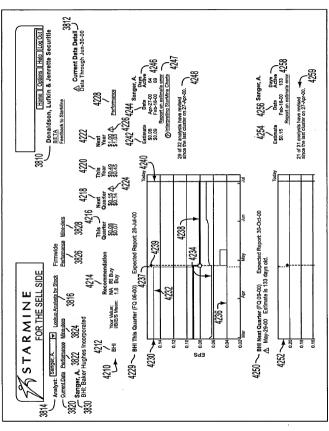


FIG. 39A



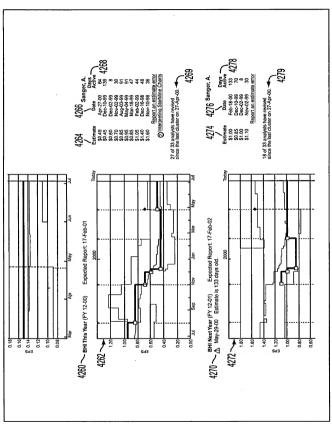


FIG. 39B



| | | | | | _ | | | | | _ | _ | _ | _ | | _ | | | | | _ | | _ | _ | _ | _ | | _ | _ | _ | _ | _ | _ | |
|----------|--------------------------|---|----------------------|--------------------------------|------|---|----------------|---|---|---------------------------|--------------------------------|-----------------|---------------------------|-------------------------|-----------------------------|--------------------|----------------------|--------------------------|------------------------------------|--------------------------|--------------------------|------------------------------|-------------------------------|-----------------------|--|------------------------|--------------------------------|-------------------------------------|---------------------|----------|----------------------------|---------|-----------------------|
| | IS Help Log Out | Donaldson, Lufkin & Jenrette Securitie BFTA | 2812 | Performance Summary | 0007 | 4332 74330 Stock Picking | ZLast ZFY ► | Coming Soon | B. B. | | | | | | | | | | | | | | | | | | | | | | | | |
| | Home Options | Lufkin & Je | Mine | Perfon Data II | | 4322 | _ _ | Rank | 18 of 36 | 15 of 35 | 14 of 58 | 3 of 8 | 1 of 66 | 5 of 69 | Y. | 3 of 15 | 19 of 65 | 7 of 15 | 9 of 27 | 7 of 57 | 14 of 15 | 2 of 24 | 1 Of 29 | 8 of 59 | 2 of 32 | 7 of 68 | 14 of 16 | ΑA | 25 of 32 | 39 of 59 | ¥ | 2 of 25 | 25 of 60 |
| | | Donaldson, BFTA | Feedback to StarMine | | 0007 | 4326 Accuracy / | () Last 3 FY 🕶 | Score Rel. Accuracy | 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | **** | *** | *** | *** | *** | | **** | **** | **** | **** | *** | **** | *** | *** | *** | *** | *** | 44444 | | **** | **** | | *** | ***** |
| | , 얼 | J | | | | Relative | 55, | Score | 4 6 | 5 | 6 | 63 | 88 | 22 | ž | 24 | 23 | S | 6 | 74 | 32 | 6 | 99 | 73 | 2 | 75 | 4 | ž | 37 | 49 | ž | 22 | 23 |
| | | | | | | 74 Eamings Estimates - Relative Accuracy | 4316 4316 | /Rank | 19 of 25 | 19 of 28 | 29 of 39 | 2 of 8 | 5 of 39 | 4 of 43 | 4 01 4 | 1 of 11 | 10 of 37 | 1 of 6 | 4 of 24 | 24 of 38 | 2017 | 4 of 14 | 4 of 25 | 1 of 38 | 7 of 29 | 15 of 40 | 2 of 10 | 6 of 11 | 18 of 25 | 25 of 43 | 12 of 17 | 4 of 22 | ž |
| | | • | nce Mine-ders | 3828 | 7007 | 4314 4324 / Eamin | / Last 4 FQ | Rel. Accuracy | 1000 1000 1000 1000 1000 1000 1000 100 | **** | 古古古古女 | *** | **** | *** | · 你你你你你 | **** | *** | **** | *** | **** | **** | *** | *** | *** | *** | *** | *** | **** | **** | **** | **** | *** | |
| | _ | Firmwide | Performance | 3826 | | 312 4 | _ | Score | 2 2 | 49 | 4 | 2 | 2 | 2 | 4 | B | 2 | 29 | 8 | 25 | 5 | 4 | - | 9 | 2 | 89 | 88 | 20 | | 45 | | 72 | ž |
| STARMINE | 3814 / FOR THE SELL SIDE | Analyst: Sanger, A. T. Lookup Analysts by Stock | nce Mine-ders | 3820 Sanger, A. 3822 3824 3816 | 0000 | 3830 4310 4: | | Company Name Baker Hubbs Incorporated (RHI) | Bi Svos Co (BJS) | Cooper Cameron Corp (CAM) | Diamond Offshore Drilling (DO) | Dril-Quip (DRQ) | Ensco International (ESV) | Global Marine Inc (GLM) | Grant Prideco Inc-W/I (GRP) | Grey Wolf Inc (GM) | Halliburton Co (HAL) | Modermott Intl Inc (MDR) | Nabors Industries Incorporat (NBR) | Noble Drilling Corp (NE) | Parker Drilling Co (PKD) | Petroleum Geo-Services (PGO) | Pride International Inc (PDE) | R&B Falcon Corp (FLC) | Santa Fe International Corporati (SDC) | Schlumberger Ltd (SLB) | Stolt Comex Seaway S.A. (SCSW) | Superior Energy Services Inc (SESI) | Tidewater Inc (TDW) | | 4340 Veritas Dgc Inc (VTS) | | x Rowan Cos Inc (RDC) |



| Home Options Help Log Out | Donaldson, Lufkin & Jenrette Securitie <u>BETA</u> Feedback to StarMine | Rank by Ticker ough Jun-30-00 | 4418 4420 | | 100 100% | - | | - | 78 83% | 76 32% | 74 50% | 71 61% | | 69 54% | | | 62 87% | - | | 9696 | - | | %172 %160 | • | - | | | | 40 54% | | 35 61% |
|---------------------------------|--|--|---------------|---|---|--------------|------|-----|--------|--------|---|--------|--|--------|----------------------------------|----------------------------|--------|-----|-----|------|--|-----|--------------|-----|-------|-----|----|------------|--------|---|----------|
| 3810 | Donaldson, Luf BETA Feedback to StarMine | • | 4416 | AAAAA | *** | ************ | **** | *** | *** | ***** | ***** | **** | **** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | ** | *** | ** | 4 4 | * | * | * |
| STARMINE FOR THE SELL SIDE | Analyst: Sarger A. Coxup Analysts Discovery Communication Minadoms / Communication Minadoms / Coxum Analysts / Coxum Analys | 3830 FILC: R&B Falcon Corp 3830 EPS Accuracy- Previous 4 Fiscal Quarters—70 Analysts 3828 | CPS Accuracy: | 4412 Analyst 4414 Broker 4412 Sanger, A. Add Donaldson, Lufkin & Jenrette Securitie | Sill, K. Credit Sulsse First Boston Corporation | | | | | | Lamotte, M. Banc Of Amenca Securities Lic. Fratt, P. A. G. Edwards & Sons, Inc | | Herbert, W. Howard, Weil, Labouisse, Friedrichs In | _ | Collins, J. Hanifen, Imhoff, Inc | Kreps, L. Frost Securities | _ | | - | ú | Gill, S. Simmons & Company International | | | | n, B. | | | NA NA | | | NA NA |

FIG 41



| | Hone Opions Help Log Out Donaldson, Lufkin & Jenrette Securitie | | Performance Detail Unata Through Jun-30-00 | 4520 | | \$-0.27 -0.23 | -0.18 | -0.12 | 0.02 | 0.42 | 0.37 | | • | \$-0.51 | 1.20 | | DISCLAIMER | | | |
|----------|---|------------------------------|---|--|-------------------|----------------------------------|-----------|--------|----------------------|--------|--------------|--------------------------|-------------------|---------------|--|---------------|------------|-----------------------|--|--|
| | 3810 Donaldson | BETA Feedback to StarMine | Š | 4516 4518 | 9 | 47% \$0.04 100% 0.02 | | | 69% 0.02 86% 0.19 | | | Avn Ahe | | | 100% 0.38 86% 0.12 | | | | ува, | |
| | | Mine-ders | 3828 | 4514 45 | _ | 15 of 30 4 | | | 10 of 20 6 of 22 | | | | Ī | | 11 of 35 10 29 of 35 8 | Coming Soon | | Home Options Help | Copyright (2000, Starkline Corp. All Rights Reserved. Pleado mad our <u>User Agreement.</u> | |
| ш Z | | Mine-ders / Performance | 3826 | -Last 8 FQ 4512 | Relative Accuracy | 61 4444 98 4444 | 100 ななななな | 96 ** | 56 4444 | *** | 55 ** | -Last 3 FY | Relative Accuracy | 89 44444 | 55 & & & & & & & & & & & & & & & & & & | | | 1 | Copyright @20 | |
| STARMINE | 3814 FOR THE | 1 28 | 3820 Sanger, A. 3824 3830 FLC: R&B Falcon Corp | 000 4510 Fiscal Quarters —Last 8 FQ | Certod | <u>Mar-00</u> Dec-99 | Sep-99 | 66-unr | Mar-99 | 86-08% | 36-unf | Fiscal Years — Last 3 FY | Period | <u>Dec-99</u> | Dec-98 Dec-97 | Stock Picking | | | | |

FIG 42



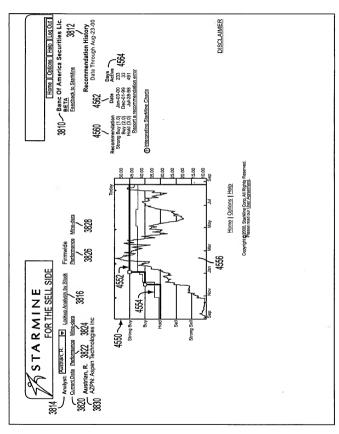


FIG. 43



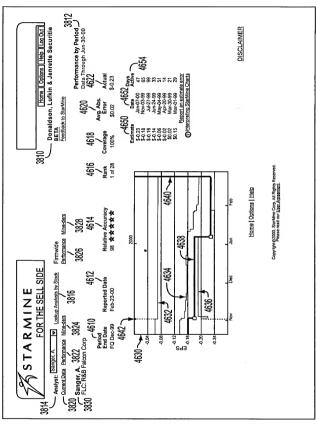


FIG. 44



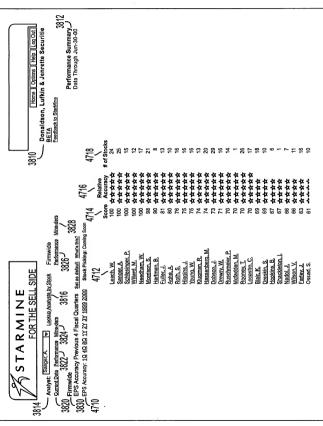


FIG. 45A



FIG. 45B

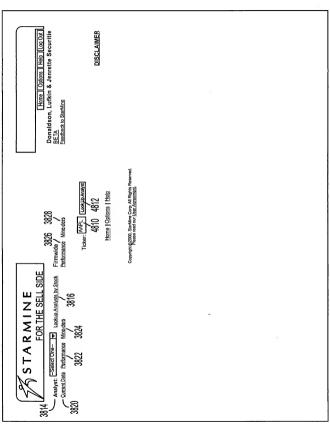


FIG 46



| Home Copios Help Los Out Home Copios Help Los Out BETA BETA Feedback to Studing | DISCLAIMER | |
|--|--|---|
| 3810 Donaldson. BETA Essentio Send | Coverage To Present January 1997 4916 | The control |
| 3826 3828 Firmwide / A Performence Mine-dira | Coverage From May 1997 April 1996 4914 Home Options Help | Copyright (Copyright (Copyright)) The state of the state |
| 1814 FOR THE SELL SIDE 3826 Analyst: [—Seect One—— 10 Lockup, Analysts by Stops — Current Data Enginesis Ministers by Stops 3820 AAPL: Apple Computer in romoporated Analysis Covering files Stock in the Last 3 Years Analysis Covering files Stock in the Last 3 Years Analysis Covering files Stock in the Last 3 Years | Mccarthy Cove Rekas, B. April 4912 44 | • |
| 3814 Analyst: Carendage B 2820 AAPL: Application of the contraction of | 0184 | |

FIG 4



| Home Cotions Hep To Starkine.com Log Out 5010 | Version 1.00.022 DISCLAIMEB | | |
|---|---|--|--|
| STARMINE FOR THE SELL SIDE Options SU[2 | Default sandup page: © Firmwids Mire-dess \$0/4 | CONTRICTORY STATES OF THE COMMITTEE OF THE CONTRICTORY OF THE CONTRICT | |

FIG 48



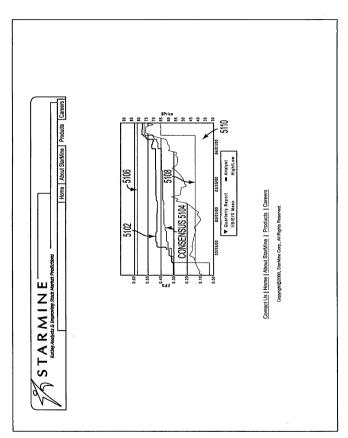


FIG. 49



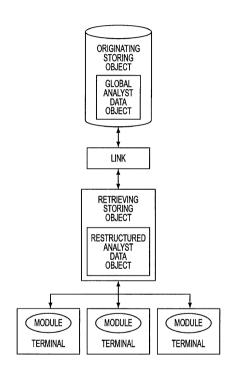


FIG. 50



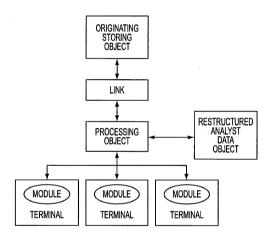


FIG. 51



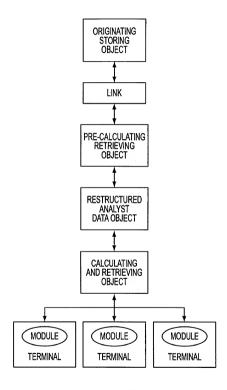


FIG. 52



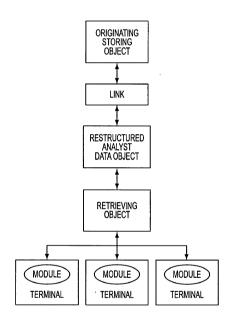
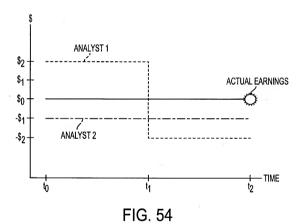


FIG. 53





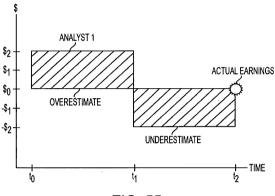


FIG. 55

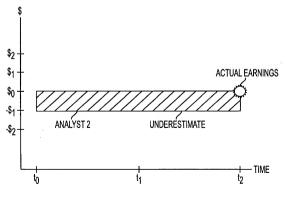


FIG. 56



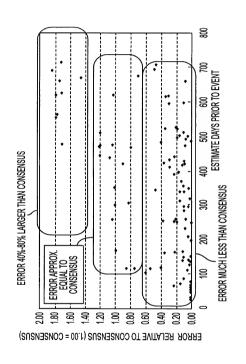


FIG 5